

Athens, 15/06/2018

PRESS RELEASE

22 million euros the improved financial offer for EESSTY (ROSCO) by TRAINOSE

The Hellenic Republic Asset Development Fund (HRADF) announced that during today's session, its Board of Directors unsealed the improved financial offer for the acquisition of 100% stake in EESSTY (ROSCO) S.A., submitted by TRAINOSE S.A.

The amount of the improved offer price is 22 million euros and it lays within the valuation limits of the two independent valuators.

Investment Bank of Greece and Kantor acted as financial advisors, the law firms M&P Bernitsas and Sheppard Mullin acted as legal advisors, and Louis Berger acted as technical advisor on behalf of HRADF.

For more information and updates as regards EESSTY please refer to the <u>website</u> of Hellenic Republic Asset Development Fund S.A.

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