

Athens, 28/06/2019

## **PRESS RELEASE**

## Invitation for Expression of Interest for the 30% stake

## in "Athens International Airport SA"

The Hellenic Republic Asset Development Fund invites interested parties to submit expressions of interest to participate in an international tender process for the acquisition of a 30% stake in Athens International Airport SA (AIA).

The tender process will be conducted in two phases, a pre-qualification phase (Phase A) and a binding offers one (Phase B). Interested parties are invited to submit an expression of interest according to the terms of the Invitation on 30<sup>th</sup> of September 2019.

The Airport Development Agreement provides for restrictions in relation to the transfer of shareholdings in AIA exceeding a certain level and details on the tender process are provided in the Invitation published on HRADF's <u>website</u>.

Deutsche Bank AG (London branch) and Eurobank Ergasias SA are acting jointly as Financial Advisers, Your Legal Partners and Dracopoulos & Vassalakis Law Partnership are acting jointly as Legal Advisers, and Arup Partnership is acting as Technical Adviser to HRADF.

## About AIA

AlA was established in 1996 with the purpose of building, maintaining and operating the Athens International Airport "Eleftherios Venizelos" for 30 years under the respective Airport Development Agreement. In February 2019 the extension of the AlA concession agreement took effect for an additional 20 years (until 11/06/2046). The Athens International Airport "Eleftherios Venizelos" is the largest airport in the country and it handles 24 million passengers a year, of which 16.4 million are international ones.

For more information and updates as regards the Hellenic Republic Asset Development Fund (HRADF), please refer to the Fund's <u>website</u>.