

CLARIFICATIONS

IN RELATION TO THE REQUEST FOR PROPOSALS FOR THE PROVISION OF INDEPENDENT VALUATOR SERVICES TO THE HELLENIC REPUBLIC ASSET DEVELOPMENT FUND SA (“HRADF”) IN RELATION TO THE CONCESSION OF THE ATTICA MOTORWAY

Athens, April 26th, 2023

Further to questions submitted by Interested Parties in connection with the Request for Proposals for the provision of Independent Valuator services to the Hellenic Republic Asset Development Fund S.A. (“**HRADF**”) in relation to the concession of the Attica Motorway dated April 7th, 2023 (the “**Request for Proposals**”), HRADF hereby provides the following clarifications:

No.	QUESTION	ANSWER
1.	In the context of your requirements regarding Conflict of Interest, we would like to clarify with you the following: We have been engaged by certain Prequalified Investor, to offer the below <u>limited</u> services in relation to the tender process for awarding a services concession agreement for Attica Motorway (the “Project”). In specific we provide the below limited services in relation to the Project: A. Model Review services, performed in relation to the technical accuracy of the Financial Model prepared by the Prequalified Investor, for the purposes of the Tender process. B. Accounting & Tax advisory services to assist in the respective Accounting and Tax review of the financial model. We would therefore like to clarify with you if the above limited services are perceived by HRADF as conflicting, in view of submitting our proposal for Independent Valuation services.	In accordance with paragraph 4.5 of the Request for Proposals, Interested Parties and the members of their proposed teams may <u>not</u> be involved with the Prequalified Investors and/or any member thereof and/or their respective advisers, in relation to the Project. Therefore, the engagement of an Interested Party by a Prequalified Investor in connection with the Project, regardless of the nature and extent of the services provided, is conflicting with the assignment of the independent valuation services under the Request for Proposals.

Terms not defined herein shall have the same meaning as in the Request for Proposals. The full text of this document as well as of the Request for Proposals are available on the official website of HRADF: www.hradf.com.