

Athens, 13th of March 2013

Clarification on the Process Letter dated 19.12.2012 for the sale of properties abroad regarding Annex 2.

According to sub-paragraph 5.2. (ii) of the Process Letter, the Proof of Funds is an essential part of Folder B. The template of Proof of Funds, which is attached in Annex 2 **is only indicative** and is provided for the convenience of the interested investors. It will be sufficient for the interested parties to submit a letter / certification by an Eligible Institution proving their capacity to finance the purchase of the asset at the Financial Consideration stated in their offer, either through equity funding available at the time of issuance of the letter / certification or through lending facility.