

RESPONSES TO CLARIFICATION QUESTIONS OF INTERESTED PARTIES¹

REGARDING THE INVITATION TO SUBMIT AN EXPRESSION OF INTEREST FOR THE AWARD OF A SERVICE CONCESSION AGREEMENT IN RELATION TO FINANCING, OPERATION, MAINTENANCE AND EXPLOITATION OF EGNATIA ODOS MOTORWAY AND THREE VERTICAL ROAD AXES (THE “INVITATION”²)

Athens, 22.1.2018

A/A	REFERENCE ³	QUESTION ⁴	ANSWER
1.	4.8	<i>“We would like to confirm if the Consortium member could participate indirectly in the share capital of the SPV via a wholly owned subsidiary or entity to be set up at a later stage specifically for this Project.”</i>	We refer to the Fund’s answer to question no. 10 of the “Responses to clarification questions of Interested Parties” dated 3.1.2018. It is noted that transfer of SPV shares following execution of the Concession Agreement shall be regulated by the provisions included therein. It is reminded that a draft Concession Agreement shall be part of Phase B tender documentation that will be made available to all Prequalified Investors.

¹ Please note that, in case of conflict between the Greek and the English version of these responses, the Greek text shall prevail.

² Unless otherwise specified herein, capitalized terms used in the present shall bear the same meaning as in the Invitation.

³ Reference is made to articles of the Invitation.

⁴ Kindly note that all questions are included as posed.