

RESPONSES TO CLARIFICATION QUESTIONS OF INTERESTED PARTIES¹

REGARDING THE INVITATION TO SUBMIT AN EXPRESSION OF INTEREST FOR THE AWARD OF A SERVICE CONCESSION AGREEMENT IN RELATION TO FINANCING, OPERATION, MAINTENANCE AND EXPLOITATION OF EGNATIA ODOS MOTORWAY AND THREE VERTICAL ROAD AXES (THE “INVITATION”²)

Athens, 6.2.2018

A/A	REFERENCE ³	QUESTION ⁴	ANSWER
1.	10.5(iv) and (v), Annex E	Reference is made to the requirement set in Annex E to the Invitation that said Solemn Declaration needs to be signed, inter alia, by each person having control in the Interested Party. Given that the content of such Declaration, as depicted in the above Annex, seems to refer to the entity participating in the Tender and is not relevant to its controlling entity, please clarify which should be the content of the Solemn Declaration to be submitted by the person or the entity (through its legal representative) having control in the Interested Party. Please also clarify whether same Declaration needs to be submitted by the indirect shareholders of the Interested Party as well.	Without prejudice to clause 7.6 of the Invitation, it is clarified that natural persons and/or entities controlling the Interested Party directly or indirectly by way of participation in the share capital of the Interested Party and/or exercise of voting rights thereof are not required to submit the Solemn Declaration included in Annex E of the Invitation.

¹ Please note that, in case of conflict between the Greek and the English version of these responses, the Greek text shall prevail.

² Unless otherwise specified herein, capitalized terms used in the present shall bear the same meaning as in the Invitation.

³ Reference is made to articles of the Invitation.

⁴ Kindly note that all questions are included as posed.

2.	11.1	Our client intends to submit an Expression of Interest for the above mentioned tender and we would like hereby to ask for your clarification on whether our client may submit to HRAF the Expression of Interest Letter and relevant documentation earlier than the (extended) submission date, i.e. earlier than February 16, 2018 since our client intends to submit the Expression of Interest Letter (plus relevant documentation) either on February 7 or on February 8, 2018.	According to clause 11.1 of the Invitation - as amended and in force - the Expression of Interest must be submitted by all Interested Parties <u>on</u> 16 th February 2018 until 17:00 hours (Greek time, GMT + 2). Therefore Interested Parties are not permitted to submit their Expression of Interest on a date different to the Submission Date mentioned hereinabove. Any Expression of Interest submitted on a date other than the Submission Date will not be considered.
3.	10.6 (iii), Annex F - Template 2	Please confirm if in case of a Consortium, the table required by par. 10.6 (iii) of the Invitation can be submitted once for all Consortium members signed by the common representative of the Consortium including the total weighted average result, as per Annex F-Template 2, or whether it must be submitted additionally by each Consortium member separately as to its own financial data, signed by each member's authorized signatory.	We refer to the Fund's answer to question no. 5 (c) of the "Responses to clarification questions of Interested Parties" dated 2.2.2018. In this respect the relevant table (Template 2 of Appendix F) shall be submitted by each Consortium member dully filled in with all required information, including information related to all Consortium members and the total weighted average.